

HEALTHCARE SERVICES SECTOR

SECTOR OVERVIEW

- ◆ Actively seeking platform acquisitions in the Healthcare Provider and Outsourced Healthcare Services sectors
- ◆ Since 2018, Sun Capital has invested in four market leading healthcare services platforms, completed eight add-on acquisitions and one exit.

CURRENT INVESTMENTS



HQ:
Doral, Florida

Sector:
Primary Care

Acquisition date:
December 2020

Seeking Add-Ons?
Yes

Miami Beach Medical Group is a leading independent provider of capitated primary care services to Medicare Advantage plan members in South Florida, with a network of 19 medical centers across four counties. MBMG currently has one add-on under exclusivity with several in the pipeline.



HQ:
Langhorne, Pennsylvania

Sector:
Dental

Acquisition date:
February 2018

Seeking Add-Ons?
Yes

Simply Beautiful Smiles operates 25 locations in Pennsylvania and New Jersey, providing high quality general dentistry, hygiene, and specialty services. SBS has completed six add-on acquisitions during our partnership and has one add-on under LOI currently.



HQ:
Newport Beach, California

Sector:
Dermatology

Acquisition date:
February 2020

Seeking Add-Ons?
Yes

West Dermatology is the largest provider of dermatology services in the Western U.S. and 5th largest nationally, operating 59 locations across California, Nevada and Arizona. West Dermatology has completed two add-on acquisitions during our partnership and has two more under LOI currently.



RECENT EXIT



HQ:
Denver, Colorado

Transaction Type:
Strategic Exit

Exit date:
December 2020

Type of Buyer:
Strategic

ClearChoice is the national provider of same-day dental implant services. ClearChoice specializes in complex, full-mouth dental restorations for edentulous patients using a multidisciplinary approach that combines surgical, restorative and laboratory functions in an all-in-one center.



HEALTHCARE SUB-SPECIALTIES FOCUS EXAMPLES

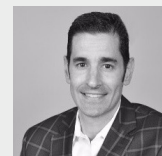
MULTI-SITE HEALTHCARE

- ◆ Dental
- ◆ Dermatology
- ◆ Ophthalmology/Eye Care
- ◆ Orthopedics
- ◆ Behavioral
- ◆ Women's Health
- ◆ ENT
- ◆ Cardiology
- ◆ Infusion
- ◆ Primary Care

HEALTHCARE OUTSOURCED SERVICES

- ◆ Contract Manufacturing (Device and Pharmaceutical)
- ◆ Clinical Research
- ◆ Outsourced Services (Facilities, Personnel, and Operations)

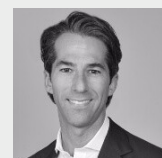
HEALTHCARE TEAM



M. Steven Liff
HEAD OF PE NORTH AMERICA
SENIOR MANAGING DIRECTOR
sliff@suncappart.com
(561) 962-3482



Daniel Florian
MANAGING DIRECTOR
dflorian@suncappart.com
(561) 962-3475



Jared Wien
MANAGING DIRECTOR
jwien@suncappart.com
(212) 588-1574



Stephen Cella
PRINCIPAL
scella@suncappart.com
(212) 991-1081



Steve Low
VICE PRESIDENT
slow@suncappart.com
(212) 991-1083