



# SMALL CAP INITIATIVE

To complement our larger investments, Sun Capital continues to focus on small cap businesses, which we define as equity investments of \$25-50 million.

## SMALL CAP FOCUS

Defensible businesses in growing markets with tangible performance improvement opportunities.

**EBITDA:**  
up to \$15 Million  
**Equity Investment:**  
up to \$50 Million



25 years investing in small cap companies and collaborating with executive teams  
Commercial Terms delivered with Speed & Certainty

- Business Services**
- Consumer**
- Healthcare**
- Industrial**

- Corporate Carve-Outs**
- Founder / Family Owned**
- Industry Consolidation**
- Sponsor to Sponsor**

## MOST RECENT SMALL CAP TRANSACTIONS



**Deal Type:**  
Founder / Family-Owned

**Business Description:**  
Mattress retailer serving Northern California market.

**Industry:**  
Consumer / Retail

**Deal Type:**  
Founder / Family-Owned

**Business Description:**  
Leading e-commerce wholesaler of seasonal and holiday décor, with a particular focus on the Christmas holiday.

**Industry:**  
Consumer / E-Commerce

## CONTACTS FOR SMALL CAP OPPORTUNITIES

### Los Angeles



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