



SUN CAPITAL
PARTNERS, INC.

2020 MID-YEAR HIGHLIGHTS

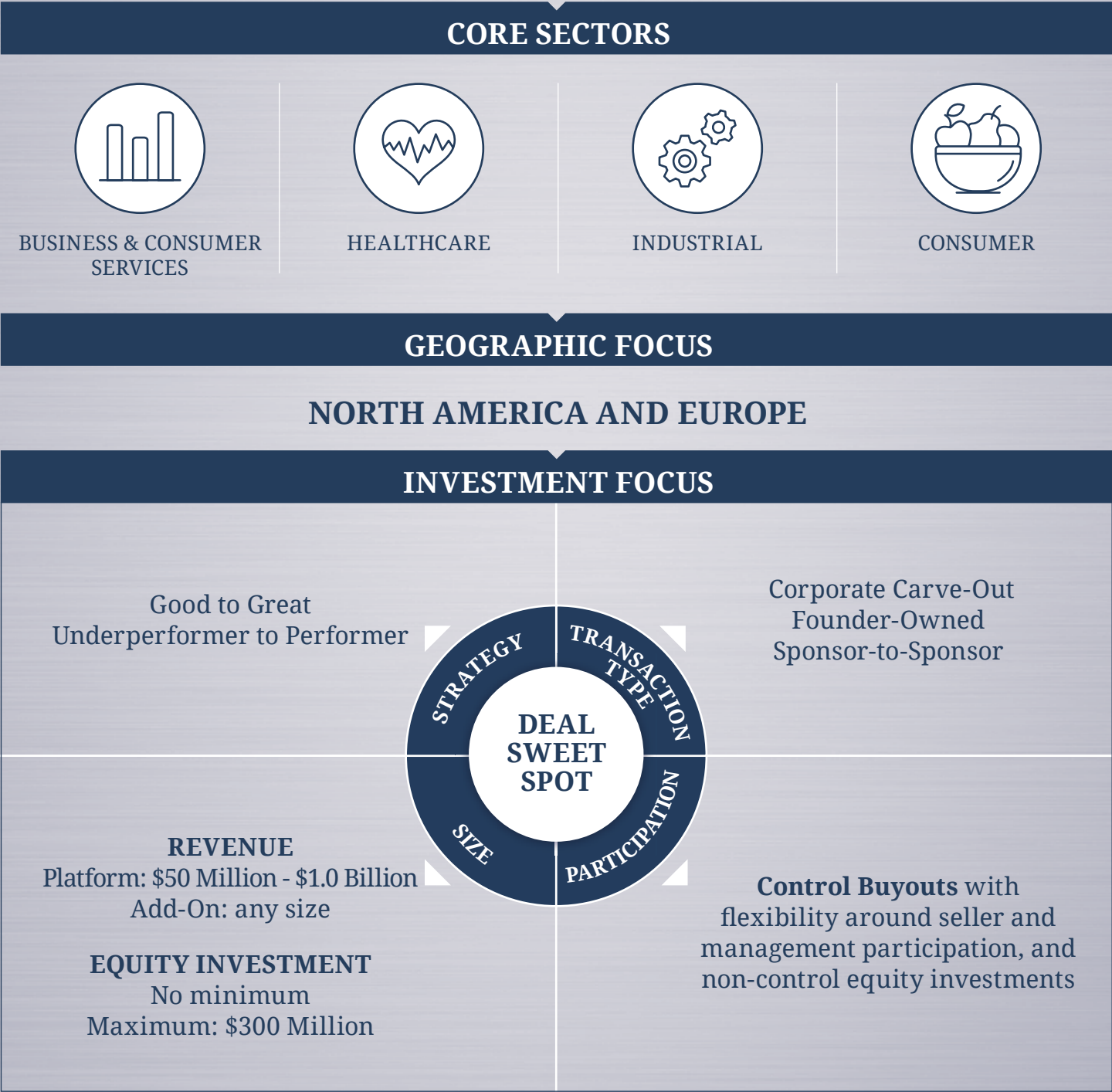
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2020 MID-YEAR REVIEW

PLATFORM ACQUISITIONS	» 3
ADD-ON ACQUISITIONS	» 5
EXITS	» 3
CAPITAL INVESTED	» \$361 Million
FINANCINGS COMPLETED	» \$296 Million

SUN CAPITAL'S DEAL SWEET SPOT

Defensible businesses in growing markets with tangible performance improvement opportunities.





2020 PLATFORM ACQUISITIONS



	Headquarters Newport Beach, CA	Transaction Type Founder-Owned
	Strategy Good to Great	Sector Healthcare Services 

Business Description
West Dermatology is the largest provider of dermatology services in the Western U.S. and 5th largest nationally, operating 50+ locations across California, Nevada and Arizona.



	Headquarters Havant, UK	Transaction Type Corporate Carve-Out
	Strategy Good to Great	Sector General Industrial 

Business Description
WesCom Signal & Rescue is a global leader in visual signalling and safety products for the marine and defence end markets. WesCom is one of the most highly recognised and trusted names in the production of mission-critical, non-discretionary, pyrotechnics products with leading brands including PainsWessex, Comet and Oroquieta that operate in a highly regulated market.

	Headquarters Livermore, CA	Transaction Type Founder-Owned
	Strategy Underperformer to Performer	Sector Consumer 

Business Description
Mancini's Sleepworld is a mattress retailer serving the Northern California market. With approximately 33 locations Mancini's sells leading brand mattresses and other sleep products such as adjustable bed frames.





2020 ADD-ON ACQUISITIONS

				
Excel Industrial Electronics, Inc.	Feather & Black	Matazzo & Milici Group	Plainsboro Dental Arts	Plastik-Tranzit
Industry: Industrial Technology	Industry: Consumer	Industry: Healthcare Services	Industry: Healthcare Services	Industry: Packaging
Acquired by: Unico Technologies Group	Acquired by: Dreams	Acquired by: Simply Beautiful Smiles	Acquired by: Simply Beautiful Smiles	Acquired by: Coveris

We are actively looking for add-on opportunities, irrespective of company size, for our current portfolio companies, including:

Company		Sector	Company		Sector
	»	 Building Products		»	 Building Products
	»	 Business Services		»	 General Industrial
	»	 Healthcare Services		»	 Healthcare Services



2020 EXITS

	Headquarters Golden, CO	Exit Date April, 2020	
	Type of Buyer Strategic	Sector Restaurants	

Business Description

Boston Market, which operates approximately 600 restaurants in 28 states, is a leader in the fast-casual restaurant category, providing time-pressed consumers with great-tasting, convenient meals.



	Headquarters Omaha, NE	Exit Date May, 2020	
	Type of Buyer Strategic	Sector Restaurants	

Business Description

Franchise Restaurant Concepts Group owns and operates HuHot restaurants across the Midwest, including locations in Iowa, Nebraska, Kansas and South Dakota. HuHot Mongolian Grill is a fast growing restaurant concept in the United States that features create-your-own Asian stir-fry.

	Headquarters Sunderland, UK	Exit Date February, 2020	
	Type of Buyer Public Offering	Sector Retail	

Business Description

ScS Upholstery operates stores specializing in selling sofas in the middle-market of the United Kingdom upholstery retail sector.



CURRENT PORTFOLIO*

Allied Glass
 Ames Taping Tools
 Arrow Tru-Line
 C&K
 ClearChoice Dental
 Cotton Holdings
 Coveris European Flexibles
 Dreams
 ESIM Chemicals
 Flamingo Horticulture
 Flexitech
 Mancini's Sleepworld
 National Tree Company
 Simply Beautiful Smiles
 StonePoint Materials
 Trulite Glass & Aluminum
 Unico Technologies Group
 Vetrerie Riunite Group
 Wescom Signal & Rescue
 West Dermatology
 Windsor Fashions

+Partial list of portfolio companies.
To view all current Sun Capital portfolio companies please visit www.suncappart.com

FIRM OVERVIEW

In 2020, Sun Capital Partners, Inc. celebrates 25 years of investing; identifying companies' untapped potential, and accelerating value through operational excellence. Since 1995, Sun Capital has invested in more than 375 companies worldwide with revenues in excess of \$50 billion across a broad range of industries and transaction structures. Over the quarter century, the Firm has built a reputation as a trusted partner recognized for its investment and operational experience, including particular expertise in Business and Consumer Services, Healthcare, Industrial and Consumer sectors. Sun Capital has offices in Boca Raton, Los Angeles and New York, and an affiliate with offices in London.

OUR 25TH ANNIVERSARY

Watch Our Story
<https://suncappart.com/25thanniversary/>



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