



# SUN CAPITAL

PARTNERS, INC.

## INVESTMENT FOCUS

### TRANSFORMING COMPANIES

Good to Great  
Carve-Out to Stand-Alone  
Unprofitable to Profitable

Companies with **untapped potential** where we can leverage our **deep operational** and financial resources to **transform results**



### REVENUE

Platform: \$50M - \$1.5B  
Add-On: any revenue size

### PROFIT

Loss making to highly profitable

### EQUITY INVESTMENT

No minimum  
Max: \$300M

**Control Buyouts** with flexibility around seller and management participation, and non-control equity investments

## INDUSTRY FOCUS

### CONSUMER

General Consumer  
Food & Beverage  
Restaurants  
Retail & Direct to Consumer

### INDUSTRIAL

General Industrial & Distribution  
Building Products  
Auto & Heavy Duty  
Chemicals  
Packaging

### OTHER

Aerospace & Defense  
Business Services  
Energy/Oil & Gas  
Healthcare  
Technology

## TRANSACTION MANAGING DIRECTORS

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